

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/12/2014		
To: Hong Kong Exchanges and C	Clearing Lim	ited		
Name of Issuer	Dream Inte	ernational Limited		
Date Submitted	02/01/2015			
Date Submitted	02/01/2015	,		
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>1126</u>	Description	on: Ordinary	shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth _	N/A	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	_	N/A	<u>-</u>	<u>N/A</u>
Balance at close of the month	_	N/A	N/A	N/A (Remark 1)
(2) Stock code : N/A	Description	on: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth _			
Increase/(decrease)	_		-	
Balance at close of the month	_			

Stock code:	N/A	Descript	ion :	N/A		
			No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth				
Increase/(decreas	se)				_	
Balance at close	of the month					
3. Other Classes	of Shares					
3. Other Classes Stock code:	of Shares N/A	Descript	ion :	N/A		
		Descript		N/A of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A			of other classes		
Stock code:	N/A of preceding n			of other classes		

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	676,865,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL_	N/A	N/A	N/A
Balance at close of the month	676,865,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Sche	emes of the Iss	uer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date	1	Movement dui	ring the month		thereto	as at close of the month	
(dd/mm/yyyy) and			ing the month				
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A							
(/ /)							
shares							
(Note 1)		-				-	
(
2. N/A							
shares							
(Note 1)	-	•				-	
(11010-1)							
3.							
<u></u>							
shares							
(Note 1)			· 				
(Ivole 1)			Total A. (Ordin	nory choroci	NIL		
				ence shares)	N/A		
			,		N/A N/A		
			(1	Other class)	N/A		
Total funds raised during	the month fron	n exercise of					
options (State currency)			NIL				

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	monui		
	- 					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
	(/ /)					
4.	_					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		T . 1.C . (0.1)		27/4	
			Total C. (Ordin (Prefere	nary shares) ence shares) Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Class of shares issuable		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State currency				Class of shares issuable		_		
At price : currency				(Note 1)				
Class of shares issuable	1.	Rights issue			(/ /)		
Class of shares issuable (Note 1)					(/ /)		
Class of shares issuable ((dd/iiiii/yyyy)			N/A	
Class of shares issuable (n//)								
Class of shares issuable								
Class of shares issuable N/A	2.	Open offer	AT DITCE :		(/ /)		
Class of shares issuable Class of shares issuable State Class of shares issuable N/A Class of shares issuable N/A Class of shares issuable Class of shares issuable					(/ /)		
Class of shares issuable Note 1				(N/A	
Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy)							N/A	
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u> </u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	
						N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	
						N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 1884e					
		Class of shares issuab (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	
					N/A	
		Class of shares issuab	ole			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Total E.	(Ordinary s (Preference s (Other	shares	s) N/A	
To	otal increase / (decrease) in ordinary shares during the	te month (i.e. Total of A t	to E):	(1)	NIL
				(2	2)	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):			N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Tota	al of A to E):			N/A
(T	These figures should be the same as the relevant figur	res under II above ("Mo	vements in Is	ssued	Share Capital	l").)

Remarks (if any):
1. Dream International Limited does not have an authorised share capital and/or nominal value of shares in its share capital.
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Submitted by: Ng Tsz Wai
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Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.